

MEETING NOTICE
AND
AGENDA

SAFE, CLEAN, RELIABLE WATER SUPPLY FINANCE COMMITTEE

Safe, Clean, Reliable Water Supply Act

State Treasurer's Office Executive Conference Room 110
915 Capitol Mall
Sacramento, California
May 21, 2008
10:00 AM

(or upon adjournment of the Pooled Money Investment Board meeting)

1. Call to Order
2. Roll Call:

State Treasurer
State Controller
Director of Finance
3. Approval of the April 19, 2006, Safe, Clean, Reliable Water Supply Finance Committee meeting minutes.
4. Election of the Interim Finance Section Manager of the Public Finance Division, State Treasurer's Office, or his or her designees, as the Safe, Clean, Reliable Water Supply Finance Committee Secretary to administer the Safe, Clean, Reliable Water Supply Act.
5. Consideration of Resolution XVII under the Safe, Clean, Reliable Water Supply Act, (i) amending the provisions of Resolution XIV authorizing the issuance of State of California Safe, Clean, Reliable Water Supply Bonds or Commercial Paper Notes in the principal amount not to exceed \$346,730,000, and (ii) authorizing the issuance of State of California Safe, Clean, Reliable Water Supply Bonds or Commercial Paper Notes in the principal amount not to exceed the principal amount unissued under Resolution XIV of \$220,155,000.
6. Consideration of Resolution XVIII under the Safe, Clean, Reliable Water Supply Act, authorizing the issuance of State of California Safe, Clean, Reliable Water Supply Refunding Bonds in the aggregate principal amount outstanding not to exceed \$915,604,000.
7. Other non-action items
8. Public Comment
9. Adjournment

The Safe, Clean, Reliable Water Supply Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Safe, Clean, Reliable Water Supply Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.